

**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

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# FSC Daily Report

14/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,421.11	0.0	7.9	21.6	20.6	3.3	2.9	1.83%
MSCI Emerging Markets Index	1,078.72	0.7	5.4	15.4	15.0	1.7	1.7	2.69%
MSCI FM FRONTIER MARKETS	520.11	0.1	2.6	11.0	12.8	1.5	1.8	3.95%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	510.24	0.2	(3.9)	10.0	14.3	1.5	1.7	4.73%
Muscat Stock Exchange MSX 30 Index	4,760.11	(0.2)	5.5	12.4	11.8	0.9	0.8	5.57%
Tadawul All Share Index	12,174.26	(0.7)	1.7	19.5	22.2	2.5	2.3	3.30%
Dubai Financial Market General Index	4,136.01	(0.9)	1.9	8.0	12.1	1.3	1.0	5.81%
FTSE ADX GENERAL INDEX	9,078.92	(0.2)	(5.2)	17.0	21.0	2.7	2.2	2.16%
Qatar Exchange Index	9,649.58	(0.2)	(10.9)	10.9	13.6	1.3	1.5	4.94%
Bahrain Bourse All Share Index	2,023.77	0.0	2.7	7.3	11.4	0.8	0.9	8.31%
Boursa Kuwait All Share Price Return Ir	7,195.34	(0.1)	5.5	16.3	20.1	1.5	1.5	3.28%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	557.84	0.6	5.5	17.1	16.8	1.7	1.7	2.63%
MSCI AC Asia Ex. Japan Index	685.72	0.7	6.9	17.0	16.6	1.6	1.6	0.00%
Nikkei 225	38,356.06	0.5	14.6	27.1	25.1	2.2	1.9	1.69%
S&P/ASX 200	7,726.76	(0.3)	1.8	19.5	19.0	2.3	2.2	3.80%
Hang Seng Index	19,073.71	(0.2)	11.9	10.7	11.2	1.1	1.1	3.91%
NSE Nifty 50 Index	22,222.40	0.5	2.3	21.8	24.7	3.6	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.66	0.0	8.7	15.9	16.4	2.2	1.9	3.14%
MSCI Emerging Markets Europe Index	132.97	0.3	13.3	7.5	6.9	1.3	1.0	3.87%
FTSE 100 Index	8,429.27	0.2	9.0	14.9	14.4	2.0	1.7	3.76%
Deutsche Boerse AG German Stock Inc	18,713.34	(0.2)	11.7	15.6	15.7	1.7	1.6	2.93%
CAC 40	8,206.55	(0.0)	8.8	14.3	16.7	2.0	1.8	2.92%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,169.99	(0.0)	9.0	25.1	22.8	4.6	3.9	1.42%
S&P 500 INDEX	5,221.42	(0.0)	9.5	25.0	22.6	4.8	4.1	1.37%
Dow Jones Industrial Average	39,431.51	(0.2)	4.6	23.2	20.1	5.1	4.5	1.84%
NASDAQ Composite Index	16,388.24	0.3	9.2	39.2	37.0	6.4	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	579.50	0.4	8.2	-30%	154%
Gold Spot \$/Oz	2,345.91	0.4	13.7	-2%	123%
BRENT CRUDE FUTR Jul24	83.34	0.0	9.0	-9%	85%
Generic 1st'OQA' Future	84.03	-0.3	10.1	-33%	355%
LME COPPER 3MO (\$)	10,185.50	1.8	19.0	-5%	135%
SILVER SPOT \$/OZ	28.42	0.8	19.4	-2%	137%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,760.11							
Change	-9.45	-0.20%						
Previous Close	4,769.56		Financial Sector	7,693.40	7,706.79	-0.17%	-0.90%	4.07%
Open	4,770.39		Industry Sector	5,908.57	5,903.60	0.08%	0.89%	7.91%
Day's High	4,782.58		Services Sector	1,798.58	1,798.91	-0.02%	-1.91%	14.88%
Day's Low	4,756.19		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.45%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,174.26		Tadawul Banks	11,649.07	11,671.99	-0.20%	-0.09%	-2.13%
Change	-85.34	-0.70%	Tadawul Energy	5,647.56	5,650.10	-0.04%	0.19%	-0.73%
Previous Close	12,259.60		Tadawul Utilities	14,178.77	14,261.23	-0.58%	0.20%	1.61%
Open	12,263.47		Tadawul Telecom	7,574.32	7,704.98	-1.70%	-1.02%	-0.57%
Day's High	12,286.69		Tadawul Insurance	10,807.74	11,022.67	-1.95%	-7.04%	0.51%
Day's Low	12,151.89		Tadawul Retailing	7,992.57	8,057.08	-0.80%	-1.35%	-2.72%
YTD Change	1.73%		Tadawul Food & Beverages	6,061.92	6,127.30	-1.07%	-2.32%	-4.55%
Volume Mn	269,312.69		Tadawul Media	30,794.83	31,515.44	-2.29%	-0.58%	0.57%
Value Traded Mn	7,007.28		Tadawul Materials	6,188.24	6,228.46	-0.65%	-0.12%	-2.97%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,667.51	12,701.61	-0.27%	0.64%	4.99%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.13	7.69%	MOUWASAT MEDICAL SERVICES CO	120.20	-9.35%	TOURISM ENTERPRIS	0.86	16214.68
ALLIED COOPERATIVE INSURANCE	21.36	5.85%	MEDITERRANEAN & GULF INSURAN	25.70	-7.71%	BATIC INVESTMENTS	3.55	12368.33
AL JOUF AGRICULTURE DEVELOPM	65.5	5.65%	AL-ETIHAD COOPERATIVE INSURA	20.40	-7.27%	SAUDI CHEMICAL CO	9.64	7590.86
RED SEA INTERNATIONAL CO	32.7	4.81%	SAUDI PARTS CENTER CO	59.00	-6.05%	SAUDI ARABIAN OIL C	29.95	6527.00
NATIONAL ENVIORNMENTAL RECYC	12.5	3.99%	WALAA COOPERATIVE INSURANCE	25.00	-6.02%	ELECTRICAL INDUSTR	5.90	5946.36

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,136.01							
Change	-37.27	-0.89%						
Previous Close	4,173.28		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,169.05		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,171.46		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,130.06		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.02		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	93,235.50		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	233.71		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	3.55	14.89%	AL SALAM BANK SUDAN	0.65	-7.41%	BHM CAPITAL FINANI	3.55	117,709.58
TAKAFUL EMARAT INSURANCE	0.55	2.58%	AIR ARABIA PJSC	2.6	-3.35%	UNION PROPERTIES F	0.43	14,333.63
TABREED	3.4	0.89%	DUBAI ISLAMIC INSURANCE CO	0.395	-2.71%	AIR ARABIA PJSC	2.60	7,520.13
DUBAI ELECTRICITY & WATER AU	2.37	0.42%	MASHREQBANK	187	-2.60%	EMAAR PROPERTIES I	7.98	5,115.34
ARAMEX PJSC	2.58	0.39%	EMAAR PROPERTIES PJSC	7.98	-2.09%	DUBAI ELECTRICITY &	2.37	4,094.98

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,078.92							
Change	-14.25	-0.16%						
Previous Close	9,093.17		Financial	16,075.08	16,120.26	-0.28%	0.00%	0.41%
Open	9,093.17		Telecommunication	4,117.57	4,112.80	0.12%	-1.29%	-2.66%
			Consumer Services	11,016.99	11,123.10	-0.95%	-0.95%	-4.71%
Day's High	9,125.14		Basic Material	4,804.17	4,790.51	0.29%	0.18%	0.09%
Day's Low	9,071.14		Industrials	2,720.17	2,725.64	-0.20%	-0.93%	-1.93%
YTD Change	-5.21%		Utilities	11,720.38	11,839.57	-1.01%	-0.34%	5.73%
			Energy	1,982.65	1,963.79	0.96%	1.96%	1.53%
Volume Mn	181,856.37		Health Care	2,906.85	2,921.71	-0.51%	-0.97%	-1.11%
Value Traded Mn	759.34		Real Estate	8,736.73	8,641.12	1.11%	0.41%	4.35%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BANK OF SHARJAH	0.584	7.16%	FUJAIRAH BUILDING INDUSTRIES	2.87	-9.75%	MULTIPLY GROUP	2.32	17343.59
ADNOC DRILLING CO PJSC	4.23	3.17%	PALMS SPORTS P.J.S.C	10.1	-5.08%	BANK OF SHARJAH	0.58	12746.93
ALDAR PROPERTIES PJSC	5.74	1.41%	WAHA CAPITAL PJSC	1.59	-3.64%	ABU DHABI NATIONA	0.62	11350.43
NATIONAL MARINE DREDGING CO	26.96	0.97%	RAS AL KHAIMA POULTRY	1.33	-3.62%	MANAZEL REAL ESTA	0.36	7188.20
BOROUGE	2.48	0.40%	ABU DHABI NATIONAL HOTELS	0.62	-3.13%	ADNOC DRILLING CO	4.23	6955.59

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,649.58							
Change	-19.14	-0.20%	<b>Total Return</b>	21,703.86	21,746.89	-0.20%	0.17%	-0.80%
Previous Close	9668.72		<b>Rayan Islamic</b>	4,613.59	4,618.83	-0.11%	0.32%	-1.11%
Open	9668.72		<b>All Share</b>	3,383.68	3,389.46	-0.17%	0.13%	-0.75%
			<b>Banks &amp; Finance</b>	4,008.86	4,014.28	-0.14%	0.36%	-0.86%
Day's High	9706.81		<b>Industrials</b>	4,010.07	4,038.88	-0.71%	0.40%	-1.90%
Day's Low	9647.55		<b>Transportation</b>	4,933.39	4,921.54	0.24%	-1.74%	0.07%
YTD Change	-0.1090472		<b>Real Estate</b>	1,664.22	1,652.55	0.71%	0.92%	6.99%
			<b>Insurance</b>	2,325.20	2,319.11	0.26%	-0.79%	-3.54%
Volume Mn	186.799		<b>Telecommunications</b>	1,567.78	1,568.34	-0.04%	0.13%	-1.87%
Value Traded Mn	416.7919		<b>Consumer Goods</b>	7,371.74	7,371.82	0.00%	-0.01%	0.96%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.13	5.23%	ZAD HOLDING CO	12.50	-3.40%	SALAM INTERNATION	0.70	30852.94
SALAM INTERNATIONAL INVESTME	0.70	1.61%	DOHA INSURANCE CO	2.40	-3.23%	QATAR GERMAN CO I	1.88	22047.66
WIDAM FOOD CO	2.48	1.51%	AL FALEH EDUCATION HOLDING	0.69	-2.26%	MASRAF AL RAYAN	2.41	11696.18
BARWA REAL ESTATE CO	2.98	1.33%	INDUSTRIES QATAR	12.06	-1.31%	QATAR ALUMINIUM A	1.38	10369.10
QATAR NAVIGATION	10.50	0.96%	INMA HOLDING COMPANY	4.34	-1.25%	MAZAYA REAL ESTAT	0.67	10200.66

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,023.77							
Change	0.75	0.04%						
Previous Close	2,023.02		<b>MSCI Bahrain</b>	155.04	155.24	-0.13%	-0.29%	-1.58%
Open	2,023.02		<b>MSCI Bahrain Domestic Islamic</b>	58.61	58.76	-0.27%	-0.47%	-2.71%
Day's High	2025.800		<b>MSCI Bahrain Net TR USD</b>	418.17	419.37	-0.29%	-0.29%	-1.58%
Day's Low	2022.840							
YTD Change	2.65%							
Volume Mn	1,223.13							
Value Traded Mn	0.500							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.21	2.96%	NASS CORP BSC	0.08	-9.68%	AL SALAM BANK BSC	0.21	726.90
AL SALAM BANK BSC	0.21	1.97%	ALUMINIUM BAHRAIN BSC	1.24	-0.40%	ESTERAD INVESTMEN	0.21	330.91
SOLIDARITY BAHRAIN BSC	0.31	0.32%	-	-	-	TRAFKO GROUP BSC	0.28	74.36
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.24	57.55
-	-	-	-	-	-	NASS CORP BSC	0.08	54.81

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,195.34							
Change	-7.88	-0.11%	<b>Industrials</b>	765.98	756.38	1.27%	-0.30%	-15.63%
Previous Close	7,203.22		<b>Banks</b>	1,781.24	1,787.55	-0.35%	2.91%	8.12%
Open	7,205.02		<b>Consumer Service</b>	898.36	880.89	1.98%	7.86%	36.41%
			<b>Technology</b>	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,208.66		<b>Real Estate</b>	1,317.10	1,312.47	0.35%	2.43%	8.59%
Day's Low	7,179.91		<b>Financial Services</b>	1,363.23	1,350.36	0.95%	2.24%	12.46%
YTD Change	5.55%		<b>Telecom</b>	1,027.54	1,044.79	-1.65%	-1.55%	-7.02%
			<b>Health Care</b>	460.68	460.68	0.00%	-5.46%	-4.45%
Volume Mn	0.27		<b>Insurance</b>	2,528.69	2,524.66	0.16%	1.67%	10.29%
Value Traded Mn	61.71		<b>Basic Materials</b>	845.28	833.23	1.45%	-1.09%	13.32%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ALARGAN INTERNATIONAL REAL	91.00	12.62%	REAL ESTATE TRADE CENTERS CO	42.00	-8.10%	ALIMTIAZ INVESTMEI	52.10	18183.93
AL MADAR KUWAIT HOLDING CO	88.20	9.84%	AL MASAKEN INTL REAL ESTATE	25.10	-7.04%	ARZAN FINANCIAL GF	191.00	17102.45
ALIMTIAZ INVESTMENT GROUP	52.10	9.68%	KUWAIT REAL ESTATE HOLDING C	28.70	-6.21%	AGILITY	319.00	16938.11
ARKAN AL KUWAIT REAL ESTATE	83.90	8.68%	GULF INVESTMENT HOUSE KSC	356.00	-4.81%	KUWAIT FINANCE HC	740.00	14534.47
GULF FRANCHISING HOLDING CO	93.70	8.07%	UNICAP INVESTMENT AND FINANC	181.00	-4.23%	UNICAP INVESTMENT	181.00	13696.43

Source: FSC